

## **A Hardware-Software Approach for Design and Control of Mechatronics Devices**

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**Abstract:** This paper presents an integration of hardware-software approach for the design and control in real time for mechatronics systems using low cost hardware, but with high performance. The proposed tools allow both working without in production phases as in simulation phase, being a useful tool for the design of mechatronics devices. For this purpose Rapid Control Prototyping using a Model Based Design with high abstraction programming level capabilities have been used. This model provides to the user a fast coding and testing environment and ensures a critical safety compliant low cost embedded controller, according to SIL directives. For the software prototyping it has been used the developed tool and Simulink Code Generator, which is a tool widely used in engineering which allows the integration with other design and analysis high level software. The developed blocks optimize the code that is embedded in the controllers, improving the chances of microcontrollers compared to other solutions. As experimental platform a robotic prototype designed to the analysis of service robots have been used, which integrate design, analysis and control phases. The proposed system allows to test the controller both in simulation and real hardware in a coordinate way. Validation tests are carried out in a robotic prototype designed to the analysis of service robots have been used, which integrate design, analysis and control phases.

### **I. INTRODUCTION**

The development and design of robotics and mechatronics systems is a complex task and usually it requires very expensive control hardware and very complex control software or something that might offer fewer possibilities for the research world. Further, it is an interdisciplinary task that includes design, building and control. For instance, for mechanics engineers is a complex task to work with control theory and with classical textual languages, without interdisciplinary tools such as Simulink<sup>®</sup>. For this purpose, a Rapid Control Prototyping (RCP) base tool is a good solution [1] [2]. Being able to implement a low cost hardware and software system, which is also easily integrate with commonly used software, would improve the design process and would reduce the development cycles of this type of robotics and mechatronics systems, which in most cases are research prototypes.

Traditionally, the development of the embedded software, also called firmware, includes many processes such as choosing and designing the embedded controller, programming languages like C or assembly, the microcontroller unit (MCU) programming, running and testing the program as well as verifying its performance. All these embedded controller design stages need to be restarted for each detected error or programming mismatch, and a great amount of work, time and knowledge needed for text based programming [3]. Unfortunately, due to this fact, there are authors that consider that final implementation, the deployment of their algorithms into an embedded controller, is out of their scope [4].

In the development of the embedded firmware that provides, data acquisition, data processing and full control of the system, a methodology based on the use of Rapid Control Prototyping (RCP) software/hardware tools is used. Using a RCP enables a great set of interesting features, all mentioned in previous stages, for firmware development, that can be accomplished using the same unified software/hardware platform. The RCP makes possible many complete system tests and interactions in an early development stage. Usually a RCP system provides a higher level of abstraction due to the use of graphical programming languages, which provides interfaces that allows to avoid the complexity of the management of analog and digital inputs and outputs (I/O). This fact makes possible the use of a RCP system for a multidisciplinary audience [5], [6], allowing an easy integration of multiple analog, digital and communication interfaces at the same time for a stand-alone controller.

The proposed architecture tries to integrate the control software with the design and analysis phases, allowing both simulation and control of the real robot in a coordinate way. Commercial programs for modeling and simulation allow performing the robot prototype first pre-designs and manufacturing drawings [7] to establish the bases of the final physical design of the robot. The model of robots can be focused on structural (structural integrity), kinematics and dynamics analysis, that are also necessary for control studies. The elements

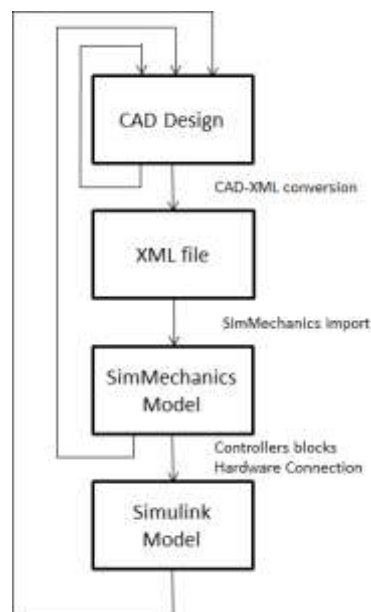
that make up the platform are not exposed to damage, and the cost and time of experiment accomplishment are considerably reduced. In [8] the main characteristics and peculiarities of service tasks are researched in order to propose a design criteria in the form of computationally efficient object functions, which can be implemented in a multi-object optimization algorithm by using commercial packages in order to obtain optimal design solutions for service robots. Several robotics works are related to the idea that is tried to be implemented in this proposal, using CAD tools for development and SimMechanics™ for robot control. In most cases these systems work either with only the simulator or only with the robotic platform. In the case of [9] a robotic simulator for a complex robot is presented. In this case dynamic analysis are performed, incorporating a data perception registry mechanisms and allowing acting on the system but only by means of teleoperation. In [10] the system is designed using a CAD tool and then it is transferred to SimMechanics™. Tests were run with the simulated robot but only in a later stage the results were applied to the real robot.

The main idea to this contribution is to incorporate control aspects in the design and control cycle of these prototypes using RPC and model based design. The design and integration process of the robot using the designed tools, drastically reduce the design-analysis control cycle of the robot, allowing its study to only take a few steps. Besides, including the robot's direct connection in the control scheme allows switching, immediately and coordinately, between the simulation and the real robot. Finally, is a requirement for critical safety complaint controllers, ensures critical safety needed in services robotics, according to IEC 61508 and Safety Integrity Level 3/4 directives [11][12].

## II. GENERAL OVERVIEW

### A. From design to control steps

According to the main idea presented in this paper, a design and control methodology is considered in the same loop, in order to get efficiency for the full robot performance. In Figure 1, the design stages of the proposed system are shown. First, it starts with the CAD drawings of the robot, destined for its manufacturing. These drawings store all the information for the robot's geometry and size, as well as the information needed for its assembly.



**Fig. 1.** Design Process

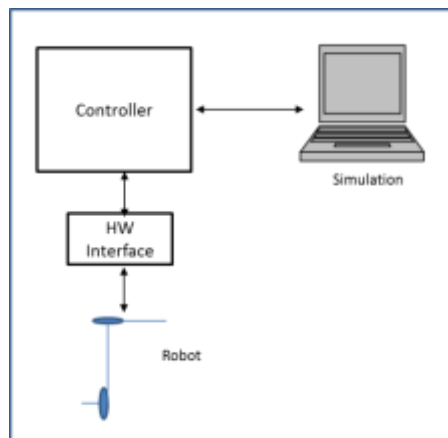
The design of the model, can be done with commercial a CAD tool like Inventor® and can be completed without the use of other more complex CAD design tools intended for kinematic and dynamic analysis. Within the CAD tool, some previous studies can be done, related to kinematics and static characteristics of the robot. In this paper, first studies about kinematics restrictions, mechanical stress analysis, and deformation analysis were carried. At this point, some re-designed can be established if changes are necessary in the initial design.

The next step is to generate a model that eases the exchange with Simulink®. In this case, Inventor® contemplates exporting files with .XML formats, which is a standard recognized by many applications and design software tools. This format allows the file to be imported by SimMechanics™ and Simulink®, which enables, with only a few operations, to have the system's model in Simulink®.

In Simulink® the model is completed with RPCs and control blocks that allow both testing control algorithms in the robot model as well as in the real robot through the generated code embedded in the control hardware generated by via the RPCs tool. At this point, first tests for the robot's analysis and control can be carried out, obtaining the first results about for the robot performance. With these results, changing values in the initial design stage can be needed, being possible to adjust the design and parameters of the robot and its controllers in an easy way, until the final design of the robot is achieved.

**B. Hardware-Software Architecture**

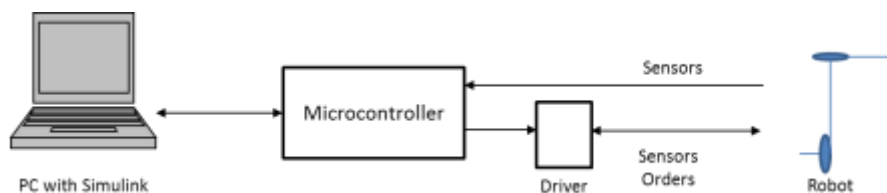
Once the robot's model is available in SimMechanics™ and Simulink®, the next step is to search for the hardware architecture that will enable the robot's control. This hardware has the basic function to receive data from the encoder sensors, and send commands to the motors. As discussed in the introduction, a goal of this work is to make a coordinated control of the robot and the model in Simulink®. Furthermore, it should be the lowest possible cost, to make easier the construction and study of the robot prototypes. In an initial approximation, a scheme is proposed that allows to differentiate, on one hand, the visualization control and the management controller in a PC and, on the other hand, it considers a simple interface for the real robot, as shown in Figure 2.



**Fig. 2.** Integration controllers, hardware and simulation software

At first, the usage of a PC board link Delta-TAU PMAC has been discarded because of its costs and the complex way of programming and connecting it with Simulink®, increasing developing time. This board needs to be installed in a PC, linking the control system to that computer [13]. Other possibilities are the use of commercial DAQs, like ADVANTECH PCL-818C or KEITHLEY KUSB-3100 boards. It is an intermediate cost solution, but in the first case the card is attached to a specific computer again and the second one, connected via USB, which offers more possibilities in these aspects. Both solutions can be integrated with MATLAB® and Simulink®, but possibilities are reduced to some operations and it depends on the external mode of MATLAB®

The proposed control architecture, after all the studies previously described, consists of a microcontroller based solution, that provides a low cost form of control and that can be integrated with a software design that allows the integration with MATLAB® and Simulink®. The architecture must be completed including the power amplifiers, and several solutions can be found. Figure 3 shows the general solution, in which the microcontroller is connected to a driver to move the robot and the data obtained from the sensors is used by the microcontroller to carry out the control through the computer and to the driver if they are needed for its internal controllers.

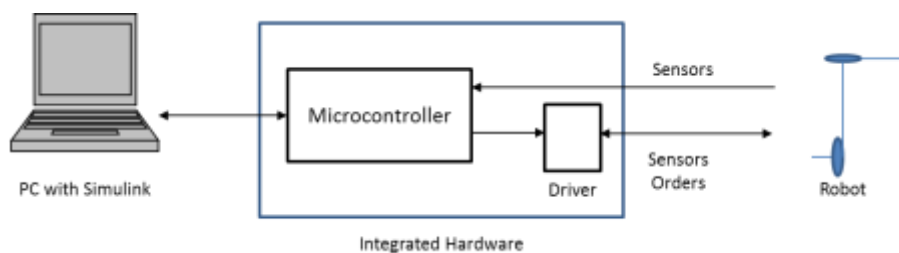


**Fig. 3.** Control layout using an external driver

To finish this proposal, the final step is to integrate microcontroller and driver stages in one device, including embedding the software that is connected to the robot, so it can perform tasks and get the data obtained from the sensor. This device has been embedded to the interface with MATLAB® and Simulink®, in

order to ease the full integration with the simulation and control models in Simulink® including SimMechanics™. In Figure 4 the proposed solution is shown, where the microcontroller and the driver are integrated and only control commands and sensor inputs are considered as interfaces for the full hardware-software controller.

This solution allows using the embedded controller as I/O device. The outputs are recorded in order to perform later a validation stage. In this case, safety does not rely only on software; it also relies on hardware implementation [12]. The embedded controller can be damaged either by a mechanical accident or due to electric problems. This situation needs to be taken into account to ensure entire system safety and reliability. Typically, the controller is optocoupled from the power stage that it is driving, but the power stage needs to detect if the controller is still working. Damaged controllers can still provide uncontrolled output signal to the power stage and this situation can be catastrophic. Not all the safety related aspects of the embedded software can act in a scenario like this one. To avoid this potentially dangerous situation, in a human-like scenario as the one used in this paper, the power stage is implemented with a controller keep alive signal detection circuitry. The signal controller presents its own complexity, because it needs to have a fixed frequency for the analogue output signal. This way, if the embedded controller is damage or a system failure occurs, the output failure can be avoid.



**Fig. 4.** Control layout with a hardware integration of the microcontroller and driver

### III. HARDWARE-SOFTWARE INTEGRATION

#### A. Software generation tool

The described robot's control system uses a 32-bit microcontroller (MCU) as independent control hardware. The PC can be used only to provide spatial position commands and desired speed or movement accuracy.

The RCP system used for this work presented in this paper has been developed in the RoboticsLab research group at University Carlos III of Madrid [14]. Usage of any commercial available RCP system such as dSPACE, xPC Target [15], RT-Lab or NI CompactRio/PXI ones, that represent most popular RCP systems for control automotive, industrial and aeronautics, requires enormous investment that many researchers cannot afford. The RCP developed solution is based on a System-On-Chip (SOC) embedded system, that consist of a 32-Bit MCU running at 168Mhz (STM32F4xx from ST Microelectronics manufacturer), that provides plenty digital and analog interfaces requiring no external add-on hardware for most cases. The SOC RCP based solution proves itself to be the most competitive prototyping solution for both cost and performance [5], [16], [1]. The computational power of the developed RCP system, a 32 bit MCU running at 168Hz with floating point support via hardware, is almost the double required for more than 50% of industrial production market ready control devices, that commonly requires 16 - 32 bit MCU running at 10 - 99 Mhz with no floating point hardware support; and no more than 25% requires clock speeds far beyond 100 MHz [17], [18]. These features, and the small footprint size and minimal power consumption, make the described RCP system appropriate for laboratory prototyping as well as for final hardware implementation, both stages using the same hardware, in a clear opposing position than many previously mentioned commercial RCP devices.

The high level of abstraction, for embedded software development on this described RCP system, is provided by the usage of MATLAB®/Simulink® that comes with a graphical programming language, ideal to develop control systems. MATLAB®/Simulink® programming environment is graphically based on simple appearance blocks that implement different features. Each block can be interpreted as a configurable modular piece of code. This block-set is completely tested and debugged during its implementation, ensuring that bigger systems based on these modules will work without problems or hangups.

The user only needs to develop their firmware using Simulink® and MATLAB® scripting if needed; after this, the RCP hardware needs to be connected directly to a USB port of the computer, and like last required action, the user needs to do a simple "mouse click" and the source code will be generated, compiled and loaded into the MCU automatically. Figure 5 shows the firmware development stages. Source code generation and compiling is designed to use one of these three different compiler environments, the free one GNU-ARM, and

the commercial ones KeilUvision and IAR Ewarm. Several Blocks have been developed for the hardware interaction, such as analog and digital inputs/outputs, USB, CAN bus, Bluetooth, speaker and displays among others.



Fig. 5. Simulink® modeling flowchart using the UC3M RCP system. From left to right, Simulink® generates all the required source code for the selected compiler, and automatically loads the resulting firmware into the MCU

**B. Hardware-Software Integration Blocks**

For the hardware integration, a Simulink® model must be created to program the microcontroller with the RPC tool. This model contains blocks related to I/O of the system, the communication interfaces with the control model of the robot, and other hardware issues. Figure 6 shows these blocks. Inputs and outputs of the microcontroller are connected to the control model of the robot via USB. The input blocks include readings from the encoders and blocks to calculate its value in degrees. The output blocks include PWM signals and analog signals to do the control of the DC motors of the robot. This chart includes the USB interface of the microcontroller between the computer and Simulink®, and the physical ports that connect with the drivers and sensors and actuators of the robot. Microcontroller works in real time, so a clock block has been added to the model. Finally, for the RPC tool the model needs to contain a Target Setup block, represented in Figure 6 as Target Setup. This block specifies to the code generation process the hardware architecture and other related stuff, such as MISRA C compliant features, in order to generate and compile a program suitable for the selected embedded controller. When the model with the hardware interfaces is finished, the software is automatically transferred to the microcontroller.

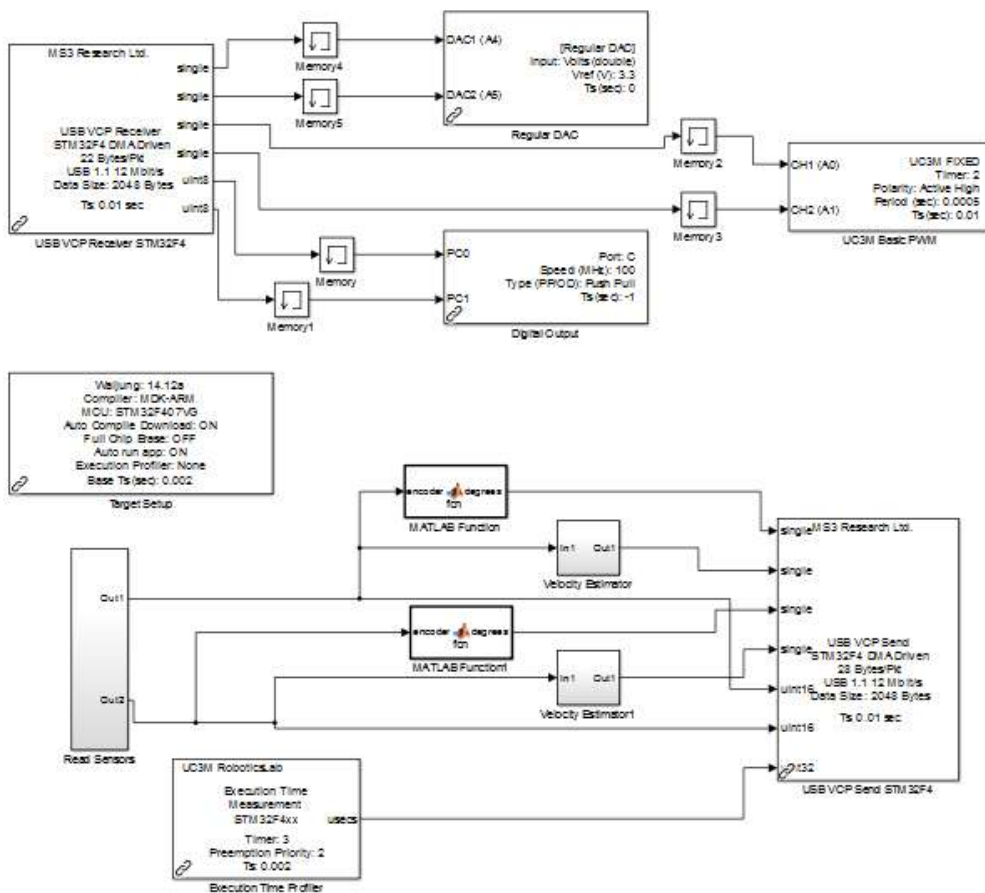
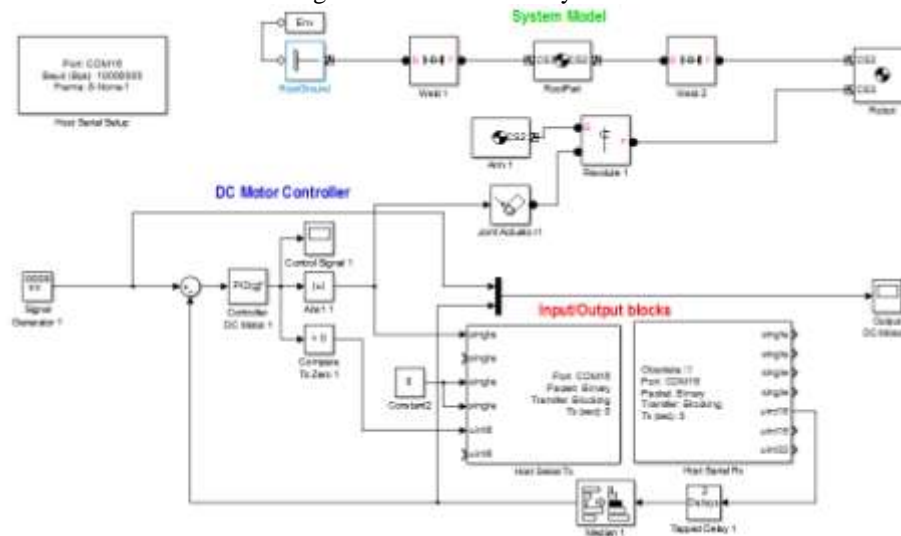


Fig. 6. Simulink® low level connections blocks to the hardware



Once the microcontroller is ready, the client model, that is, the model of the mechatronic system with the controllers, needs to be modified with the blocks and software that connects to the software previously embedded in the microcontroller. The mechatronic model, in this case imported from Simulink® and SimMechanics™, is completed with the blocks of Simulink® that connect to the hardware. In this case, a USB block that connects with the input/output blocks is added to the model. As input, signals can be read from the sensors of the system, such as, the encoders. As output, two control possibilities are ready to be used: analog outputs or PWM outputs. A digital output is enabled to define the direction of rotation, needed by some drivers. In Figure 7 the full control model including connection with the system model and to the hardware is shown.



**Fig. 7.** Simulink® control model with hardware connection

As an additional important issue, not used in this work, the Simulink® control model can be embedded in the microcontroller, allowing the use of the robot without the connection to the computer, as in operating conditions.

#### **IV. APPLICATION EXAMPLE: 2 DOF ROBOT**

In order to test the proposed methodology, a 2 DOF robot arm has been used, as robotic prototype. This robot has been built for the study of actuators dimensioning in the SIDEMAR project [19], granted to the Department of Systems and Automation Engineering and the Department of Mechanics Engineering of the University Carlos III of Madrid by the Ministry of Education and Science. The system is designed as a service robot, which according to the IFR (International Federation of Robotics) [20] is a robot operating partially or totally autonomously, to perform useful services for humans well-being and of equipment, excluding manufacturing operations, meaning, a system that cannot be used in the industry or to manufacture products. Moreover, today is an excellent platform for learning advanced robotics.

##### **A. Robot's Description**

The SIDEMAR robot was created and designed as a general prototype that fulfills certain basic requirements that would allow its usage as a service robot. Its weight must be light but at the same time, it should be able to resist all the forces to which the robot can be subjected to when working. The experimental platform was designed to carry out kinematic studies, either direct or inverse kinematic and also for a good dynamic study.

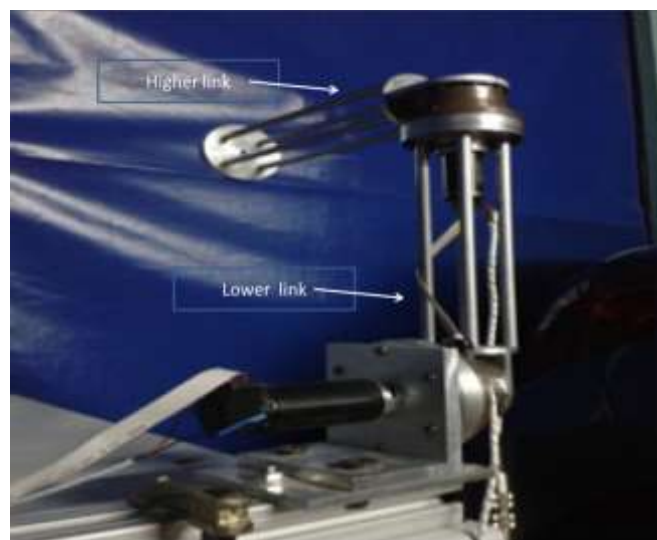
Following the idea previously described, the material used to make the links was an aluminum alloy because it has a reduced weight compared to other structures available in the market and at the same time, a stiffness that eases the robot's mechanical assembly, due to the fact that the aluminum is a sweet metallic structure that can be handled and operated easily.

For the description of the structure, the robot is divided in three important parts and these parts, assembled together, provide the final platform:

1. Base: The robot's base is the part used to support its weight and is the one that holds it on an initial fixed position. The robot's base can be divided in two, one that has a considerably heavier weight compared to the whole robot, destined to endure the forces acting on it, mainly gravity, and another part that has a clamping mechanism to a fixed structure. The base accommodates a motor-harmonic drive set where the first link or the lower link is docked.

2. Lower link: Is a joint made up by 4 aluminum tubes joined on its ends by circular aluminum plates. Its lower end is docked totally to the base where the DC motor is found and on its higher end the motor-harmonic drive set is found and it connects to the second link. As shown in Figure 8, the arm is made of an aluminum alloy but in a tubular structure instead of a solid one, in order to get a weight reduction and a modular and reconfigurable structure. Considering the first joint restrictions, this link will not be able to fully turn ( $360^\circ$ ), making more difficult the robot's control tests. It is referred as Arm II in the tests.
3. Higher link: Just as the previous one, this joint is also made of an aluminum alloy structure and was built with a tubular structure to reduce the robot's weight and make it modular. The link is docked to the harmonic drive located in the higher end of the first link and its other end is free. On this last end, most studies will be focused, because it shows the total scope of the robot and it would define its working area. It is referred as Arm I in the tests.

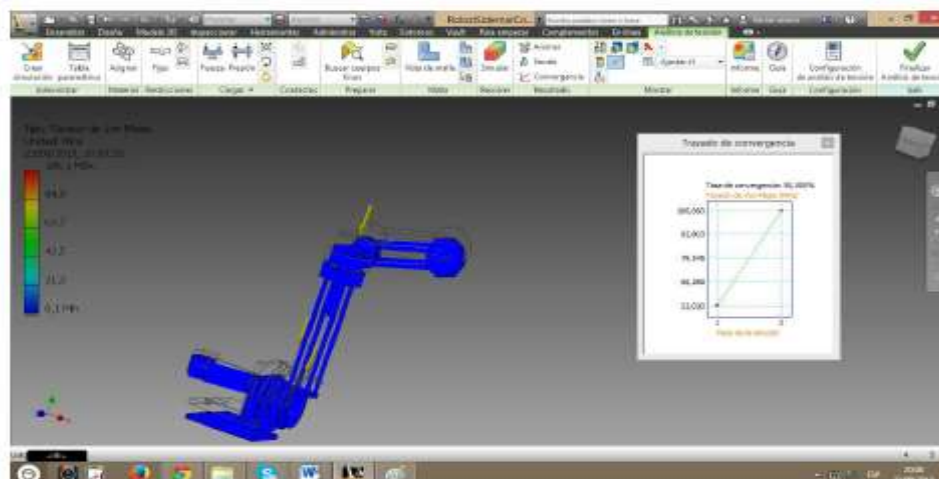
After the assembly of the three components (base, lower link and higher link) shown in Figure 8, an articulated system with 2 DOF is obtained, with two rotation joints.



**Fig. 8.** SIDEMAR prototype

### **B. Robot's Exported Model**

Following the steps mentioned in previous sections, showed in Figure 1, the CAD design has been developed in Inventor®. After exporting it to MATLAB® and Simulink®, several static and kinematic tests have been performed, in order to check that the size of the robot's body and the kinematic restrictions have correct values. Figure 9 shows some results of the static structural analysis studied using Von-Misses criteria.



**Fig. 9.** Design test with Inventor®

Once the design of the robot is debugged, according to the mechanical specifications for its usage or its final application, the next step is to export it to MATLAB® see Figure 10.

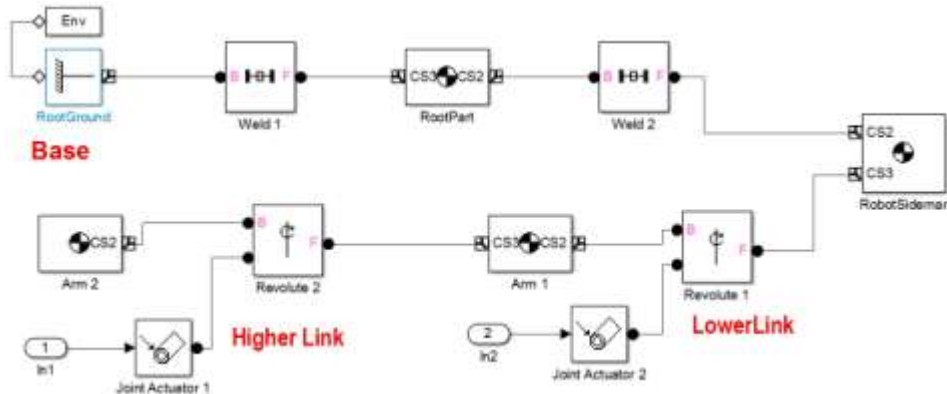


Fig. 10. SIDEMAR exported model in SimMechanics™

**C. Robot’s Complete Control Model**

Once the robot structure is completely defined in Simulink®, two kinds of blocks must be added: blocks related to control and blocks related to hardware.

- 1. Blocks Related To Control:** The exported model contains only the robot’s mechanical model. At this point, the SimMechanics™ model must be completed with SimMechanics™ blocks for sensors and actuators, allowing to perform movements and sense the position of the model. Once the operation of the robot model has been tested, the following step is to add the controllers. In this case, a standard PID controller has been added, as shown in Figure 11, in order to control the position of each link.

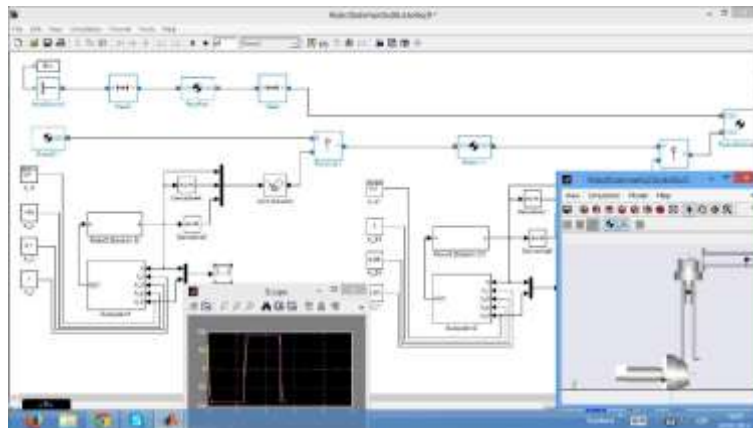


Fig. 11. Simulink® model with control blocks

- 2. Blocks Related To Hardware:** Once the model is working in a simulated mode, blocks that connect the simulation with the real robot need to be added. The complete model is shown in Figure 12.

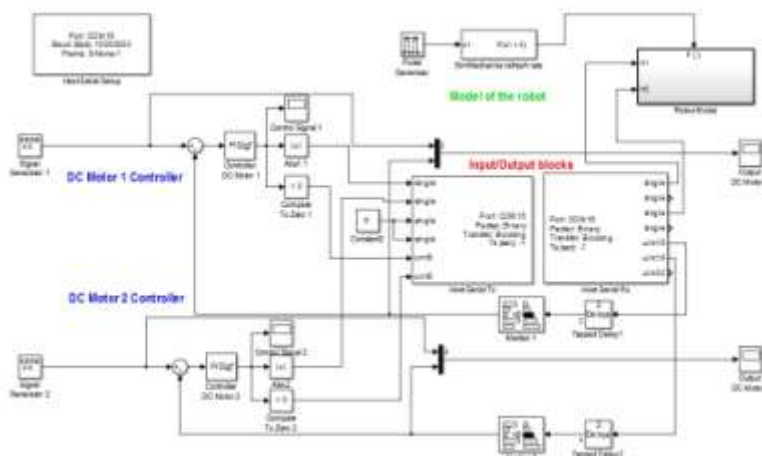


Fig. 12. Simulink® full model with hardware blocks



The model of the robot is included in a sub-system block in order to clarify the diagram of the Simulink® model. To connect to the hardware, the model includes the blocks that connect the output signal from the controllers to the input of the microcontroller via USB. In the same way, outputs from the microcontroller come from the USB connection in order to close the control loop and monitoring the system. Besides, specific blocks are added to the position control. In this case, the outputs of the PID block is connected to DC motors through an analog signal ranging from 0 to 3.3 V, which is the working range of the I/O signals of the microcontroller. Finally, a zero crossing comparator produces a digital signal 0 or 1 to activate the switch to change the motor rotation direction, connected to the reference signal-fault of the driver and get the reverse rotation of the motors. The model is completed with configuration block of the USB connection and other blocks like scopes for the real robot.

## V. EXPERIMENTAL RESULTS

To test performance of the full system, some tests with the robot must be accomplished. The goal of the first one is to ensure the correct performance of the models working with the simulation and the real hardware. The second one is a test of the control of the model of the robot. The third test consists on a control of the real robot and the last one is the simulator-robot coordination test.

### A. Open Loop Test

The first test consists on tele-operating the robot and the simulation in a coordinated way. First tests were carried out with each of the arms separately and then, both arms moving at the same time, keeping both the simulation and the real robot coordinated.

Figure 13 shows, the real and simulated robot working coordinately, in which the robot and the simulation works in open loop, changing the values for signal generators to create control references and to test the operation in real time of the system.

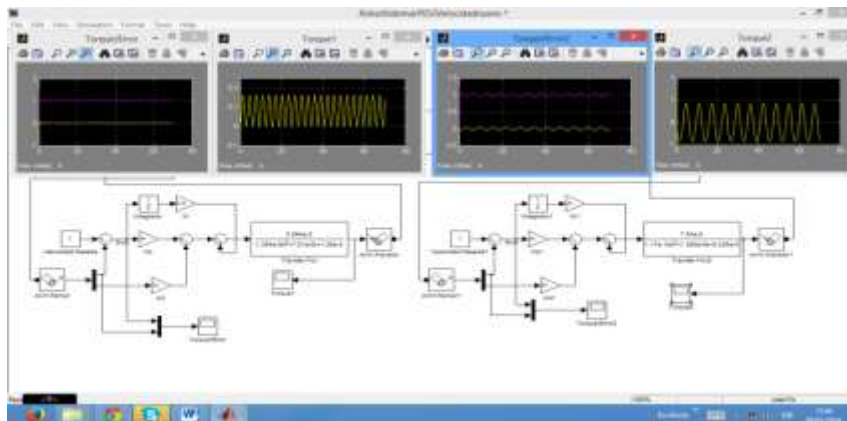


**Fig. 13.** Open loop tests with simulation and real robot

### B. Simulation Control Test

The simulation control test consists of trying an initial control scheme closing the control loop at the final positions of each arm and using a standard PID regulator as a controller. The tuning was carried out first on the simulation, in order to have a first estimation of the parameters of the controllers.

Figure 14 shows the model the full model of the robot working under control. Model of the robot is adjusted in this step, including the dynamic model of the motors and the motor-harmonic drive set. The scopes show the position response of both arms using sinusoidal input signals during the tuning of the controller.



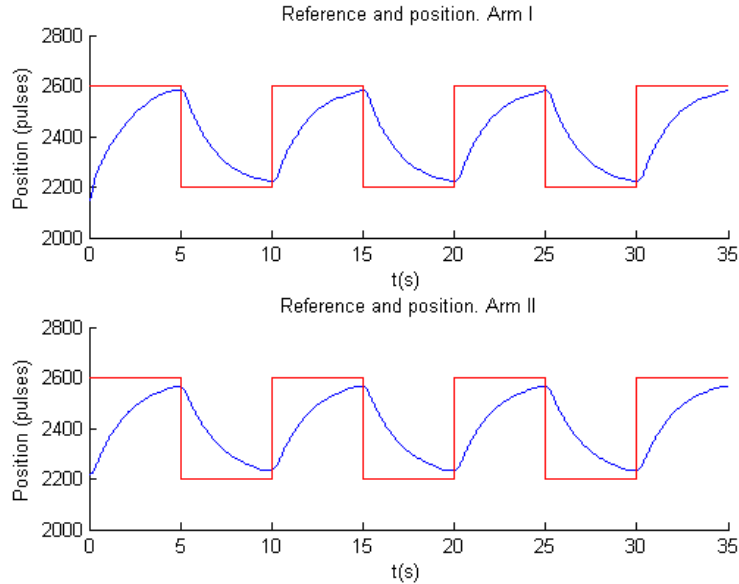
**Fig. 14.** Closed loop tests

**C. Position Control Test of the Robot**

The following test consists of closing the control loop with the position of each arm and using the PID regulator adjusted in the control simulation test. Using as a base this parameters, a fine tuning was performed empirically, until an acceptable.

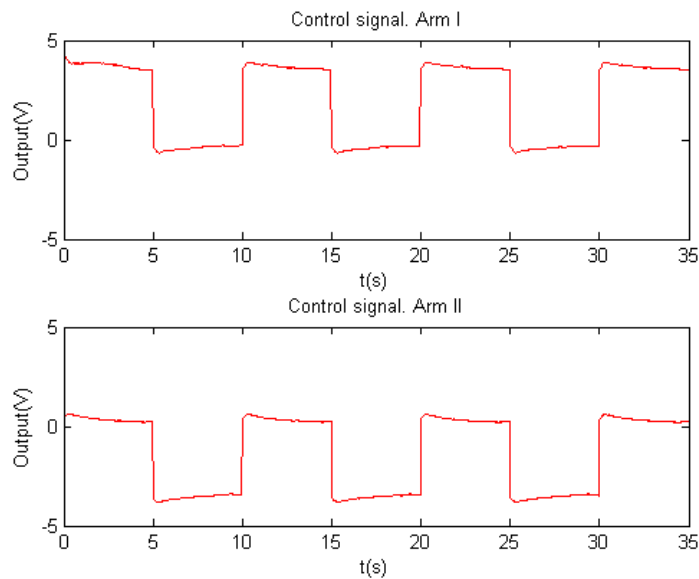
System solution was reached. For the test, the upper arm, Arm I, change its reference 45 degrees in an horizontal plane. The Arm II, positioned in a vertical position, moves 45 degrees too.

Figure 15 shows the position response of both arms. In both cases the reference signal is reached by the robot. Arm II shows a slower answer because of the action of gravity.



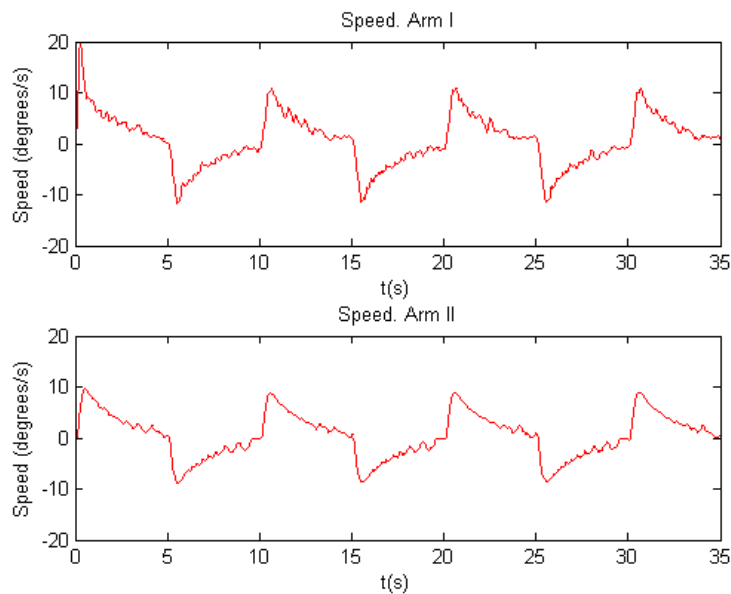
**Fig. 15.**Position control results

In Figure 16 the control signal for each motor is shown. The absolute value of the control signal is greater in movements against gravity.



**Fig. 16.**Control signal evolution

At last, the speed of both motors is shown in Figure 17. The speed properly evolves according to the reference changes.



**Fig. 17.** Speed control results

#### **D. Coordinated tests Simulator-Robot**

The two previous examples were used for coordinated testing. The first test consisted of an open chain control to check the effectiveness of the connection simulated robot and the SIDEMAR robot. Afterwards, a second test will be run considering the first test results, using the same previously found values  $K_P$  and  $K_i$  and checking the performance of both systems with the same control parameters.

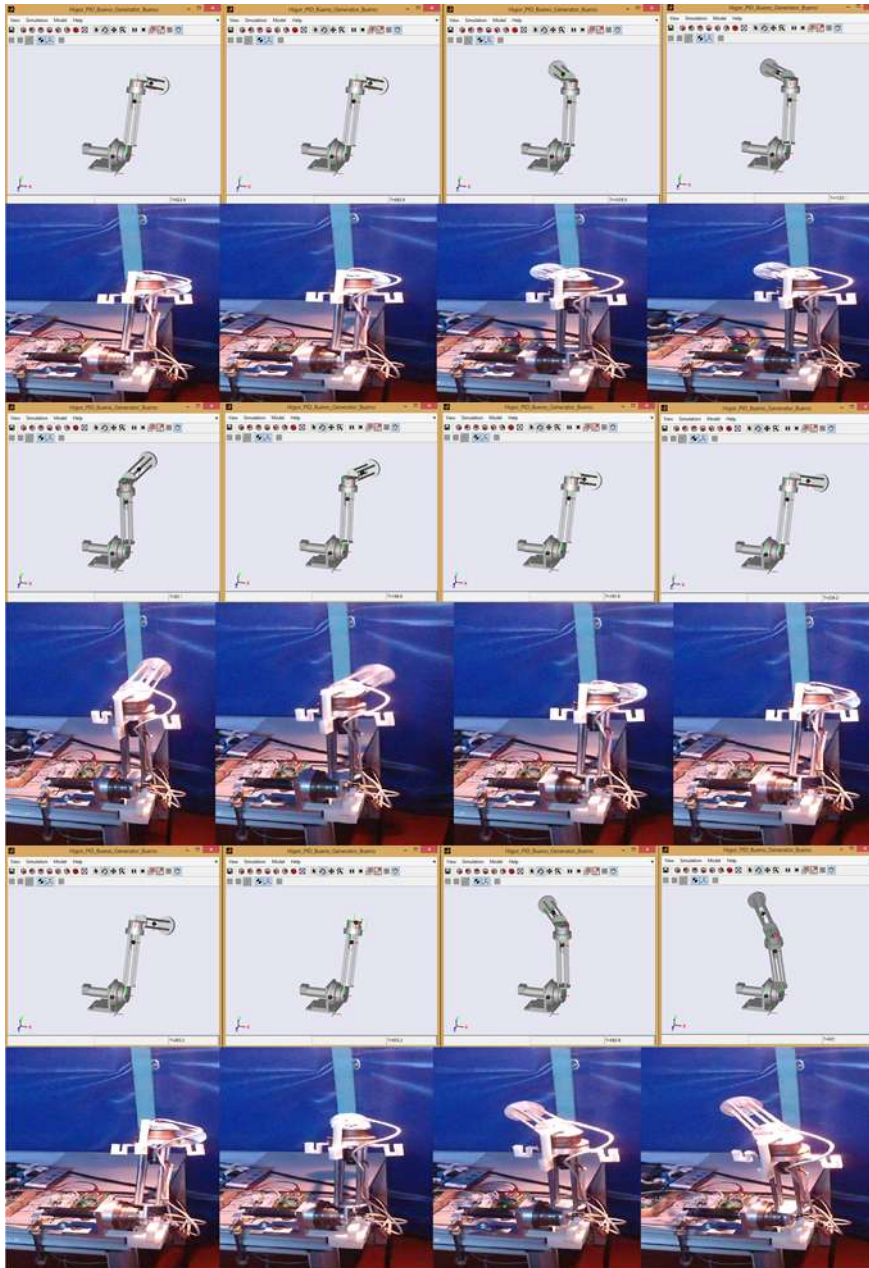
The first test run for a coordinated system is to use the same open chain algorithm to test simultaneously on the robot's model and on the robot itself. To accomplish this task the some tuning was needed to be carried out on the block diagrams, so that both could work with the same signals values and ranges.

As shown in Figure 12, a synchronize signal has been added to the model due to the fact that the SimMechanics™ model shared the input signal with the real hardware. Signal needs to be adapted to hardware levels using signals converters blocks. A synchronism problem, because the simulator could not work at the frequency required by the motors. To solve this problem, a condition block is added to allow to enable the simulation to work at 10 Hz and not at the frequency (100 Hz) required by the hardware control.

In this last test the same PID control implemented in the previous sections will be used, using as reference signal the generator tuned in previous cases. The block diagram implemented used, as in the previous case, the separate signals sending to the microcontroller and to the simulator.

Finally, the coordinated performance between the robot and the SimMechanics™ model was obtained. Therefore, any test run with the simulator can be applied to the real system connecting at the same time.

In Figure 18, a sequence of images representing a series of movements of the SIDEMAR robot working at the same time as the Simulator is shown. The position control uses square wave pulses generators for each of the motors. The robot and its models works under the same control strategy and in a synchronize way.



**Fig. 18.** Position sequences of the robot-simulation coordinated control

## **VI. CONCLUSIONS AND FUTURE IMPROVEMENTS**

With the proposed hardware-software architecture, in few steps it allows to get from the design stage to the control one, reducing considerably the time of design and the time of analysis of the robot. The analysis and control of the robot is carried out using MATLAB®, Simulink® and SimMechanics™ tools, widely used in industry for systems modeling and systems control. For the control system a low-cost hardware has been used, but in turn it has enough abilities to control the robot. As main component a STM32F4 microcontroller is used. The microcontroller is managed by libraries developed for its connection with the robot hardware, implemented with a developed Rapid Control Prototyping using a Model Based Design.

The use of the RCP system developed at UC3M RoboticsLab proves to be a great choice due to the quick integration of the entire system and ensures the critical safety of the system; thanks to the big quantity of embedded digital and analog interfaces as well as to the great computational resources, and the total software development via MATLAB®/Simulink®.

All stages from mechanical simulation to controller development and its hardware attached to the controller are carried out using MATLAB®'s development environment, avoiding typical software incompatibilities.

Experimental results show that it is possible to implement algorithms in embedded microcontrollers using the MATLAB®/Simulink® toolsto program and load the algorithm on it. Moreover, control actions are performed in real time on the physical system and simulation, being able to visualize their status and interacting with both physical system and simulation in a coordinated way.

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